

Declaration of Heredity and Transmission by Death

Use this form to request that Revenu Québec transfer the property of a deceased person to his or her succession. If you are heir to the property or the property is part of the succession of which you are the liquidator, you must complete this form with regard to financial assets or assets of the succession that are unclaimed property held by Revenu Québec.

Before completing this form, you must do will searches with the Chambre des notaires du Québec and the Barreau du Québec. You then complete Part 1 to Part 4 of this form. In Part 5, complete the portion concerning you

and have the other portion completed by a lawyer, notary or commissioner for oaths. Enclose with this form the documents requested in certain cases and **send them to** :

Revenu Québec
Direction principale des biens non réclamés
500, boulevard René-Lévesque Ouest, bureau 10.00
Montréal (Québec) H2Z 1W7

1 Information about the heir or liquidator

Check the appropriate box: <input type="checkbox"/> Heir <input type="checkbox"/> Liquidator (enclose the act designating a liquidator)		
Last name		First name
Number, street, P.O. box		Apartment
City, town or municipality		Province Postal code

2 Information about the deceased person

Last name		First name
Number, street, P.O. box		Apartment
City, town or municipality		Province Postal code
Place of death		Date Age
Marital status: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Civil union <input type="checkbox"/> De facto spouse <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed		

2.1 Matrimonial regime

Complete this section, if applicable

Check the appropriate box: Community of property Partnership of acquests Separation as to property

Was the regime established by a marriage contract? Yes No Do not know

If **yes**, was the regime modified after the contract was signed? Yes No

If **yes**, enclose a certified copy of the marriage contract or, if you do not have the contract, a certified copy of the act of marriage.

Was the deceased subject to the provisions of the Civil Code of Québec regarding family patrimony? Yes No

If **no**, explain why not. _____

3 Disposition of property

To complete this part, use the results of the will searches done with the Chambre des notaires du Québec and the Barreau du Québec.

3.1 Wishes expressed by the deceased

- By marriage contract.** If a divorce judgment or a judgment modifying the matrimonial regime maintained the provisions of a previous marriage contract, enclose a copy of the contract and a copy of the judgment.
- By will.** The will must be in effect on the date of death, and must not have been revoked or in any way modified. Enclose a certified copy of the notarial will or, if the will was not notarized, a certified copy of the probate judgment and a certified copy of the will.
- Other** (pursuant to the Civil Code of Québec)

3.1.1 Liquidators named in the will (if there is no liquidator, go to section 3.1.2)

Last name	First name	
Address		Postal code

Last name	First name	
Address		Postal code

3.1.2 Heirs named in the will

If you need more space, enclose a sheet containing the required information.

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

Last name	First name	Relationship to deceased
Address		Postal code

3.1.3 Legal heirs

Check the appropriate box or boxes.

<input type="checkbox"/> Surviving spouse	Last name		First name
<input type="checkbox"/> Privileged descendants (children)	Last name		First name
	Last name		First name
	Last name		First name
	Last name		First name
<input type="checkbox"/> Privileged ascendants (surviving)	<input type="checkbox"/> Mother	Last name at birth	First name
	<input type="checkbox"/> Father	Last name	First name
<input type="checkbox"/> Privileged collaterals (brother, sister, nephew, niece)	Last name		First name
	Last name		First name
<input type="checkbox"/> Other heirs	Last name	First name	Relationship to deceased
	Last name	First name	Relationship to deceased

4 Declaration and signature of heir or liquidator

I, _____, residing in _____,
Name of heir or liquidator City and province

declare that

I assume full responsibility for consulting a notary or lawyer in order to determine whether the spouse of the deceased has rights to the property of the succession, including the family patrimony, and for determining the respective shares of the heirs and legatees. I undertake to distribute, in accordance with the law, the share due to each member of the succession.

I assume full responsibility for distributing the financial assets or assets of the succession in question, and undertake to take up the defence of Revenu Québec regarding this distribution.

I therefore ask Revenu Québec to transfer the deceased's property to the succession.

I certify that, to my knowledge, this declaration is accurate and complete.

Signature Date

5 Oath

I, _____, certify that this information is accurate and complete.
Name of heir or liquidator

Signature Date

I, _____, administered the oath to the person named above.
Name of lawyer, notary, or commissioner for oaths

Signature Title or number Date

